



SHREE PRECOATED STEELS LTD.

CIN : L70109MH2007PLC174206

Regd. Office : 1, Ground Floor, Citi Mall, New Link Road, Andheri (W), Mumbai - 400 053.

Tel.: +91 - 22 - 65526677 | Email : spsl.investors@gmail.com | Website:www.spsl.com

Ref: SEC/SPSL/BSE/ 2016-17

Date: 19th April, 2017

The Bombay Stock Exchange Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

Scrip Code : 533110

Subject : Reconciliation of Share Capital Audit for the quarter ended 31st March, 2017

RE : SEBI Circular No. MRD/ALLSE/15489/2003 dated 14th August 2003

Dear Sir,

We are submitting copy of the Reconciliation of Share Capital Audit Certificate for the quarter ended 31st March, 2017 issued by Mr. Haresh Sanghvi, Practicing Company Secretary.

We request you to take the same on your records.

Thanking you,

For SHREE PRECOATED STEELS LIMITED

Akshay Sharma.

AKSHAY R. SHARMA

ASST. COMPANY SECRETARY

Encl: as above

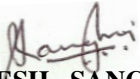

To,
The Board of Directors,
Shree Precoated Steels Limited
1, Ground Floor, Citi Mall, New Link Road, Andheri West,
Mumbai 400053

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the Depositories & Other records/documents maintained by **SHREE PRECOATED STEELS LIMITED** and its Registrar & Share Transfer Agents (RTA) **Sharex Dynamic (India) Private Ltd**, Unit 1, Luthra Industrial Premises, Safed Pool, Andheri – Kurla Road, Andheri – East, Mumbai - 400 072 produced before us for the purpose of issuing this certificate, in pursuance to the Circular D&CC/ FITTC/ CIR-16/2002 of 31st December 2002 and the Circular No SEBI/MRD/Policy/Cir-13/2004 dated 3rd March 2004 as amended vide Circular No CIR/MRD/DP/30/2010 dated 6th September 2010, issued by the Securities and Exchange Board of India (SEBI) and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulation 1996 as amended vide notification dated 02/09/2003 for the purposes of reconciliation of the total admitted capital with both the Depositories and the total issued and listed capital for the Quarter ended **31st March, 2017** in respect of period between **1st January, 2017 to 31st March, 2017**.

Based on such examination and verification as considered necessary by us and according to the information and explanation given and furnished to us, which to the best of our knowledge and belief were necessary for our Certification, we hereby certify the RECONCILIATION OF SHARE CAPITAL AUDIT REPORT in the presented format annexed herewith.

For H.P. SANGHVI & COMPANY
COMPANY SECRETARIES



HAREESH SANGHVI
(Proprietor)
CoP No. 3675/FCS 2259

Place: Mumbai
Date : 18th April, 2017

SECRETARIAL AUDIT REPORT

1.	For Quarter ended	:	31 st March, 2017	
2.	ISIN	:	INE318K01017	
3.	Face Value	:	Rs. 10/- each.	
4.	Name of the company	:	Shree Precoated Steels Limited	
5.	Registered Office Address	:	1, Ground Floor, Citi Mall, New Link Road, Andheri West, Mumbai 400053	
6.	Correspondence Address	:	1, Ground Floor, Citi Mall, New Link Road, Andheri West, Mumbai 400053	
7.	Telephone & Fax Nos.	:	Tel No. 022 -65526677	
8.	Email address	:	spsl.investors@gmail.com	
9.	Names of the stock exchanges where the company's securities are listed	:	BSE Limited (BSE)	
		:	Number of Shares	% of Total issued Capital
10.	Issued Capital	:	8,27,98,042	100.00 %
11.	Listed Capital	:	8,27,98,042	100.00 %
	BSE Limited	:	8,27,98,042	100.00 %
12.	Held in dematerialised form in CDSL	:	6,16,08,621	74.41 %
13.	Held in dematerialised form in NSDL	:	2,09,23,443	25.27 %
14.	Physical	;	2,65,978	0.32 %
15.	Total No. of Shares (12+13+14)	:	8,27,98,042	100.00 %
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	:	-N.A.-	
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:			



H.P. Sanghvi & Company
Company Secretaries

Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval pending for SE (Specify names)
-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-	-N.A.-
18.	Register of Members is updated (yes/No)		:	Yes		
19.	Reference to the previous quarter with regards to excess dematerialised shares, if any.		:	-N.A.-		
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?		:	-N.A.-		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total No. of demat requests	No. of requests		No. of shares	Reasons for delay.	
	Confirmed after 21 days	-NIL.-		-NIL-	-N.A.-	
	Pending for more than 21 days.	-NIL.-		-NIL.-	-N.A.-	
22.	Name, Telephone & Fax No. of the compliance officer of the company.		:	Mr. Akshay Sharma Compliance officer Tel No. 022-65526677		
23.	Name, Address, Tel & Fax no., Mem. No. of the Auditor.		:	H. P. Sanghvi & Company A-6, Mazdock , 74/G J.P. Road. Seven Bungalows, Andheri(W), Mumbai - 400 061. Phone No. 4002 1712 Mem. No. 2259 CoP 3675		



H.P. Sanghvi & Company
Company Secretaries

24.	Appointment of common Agency for shares registry work	: Sharex Dynamic (India) Private Ltd Unit 1, Luthra Industrial Premises Safeed Pool, Andheri – Kurla Road Andheri – East, Mumbai - 400 072. Ph: 022 – 28515606/5644. Fax :022-28512885 Website : www.sharexindia.com
25.	Any other detail that the auditor may like to provide	: Mr. Akshay Sharma has been appointed as Company Secretary and Compliance Officer in place of Ms. Nitika Singh w.e.f. 24th March, 2017

H.P. SANGHVI & COMPANY
COMPANY SECRETARIES



HARESH SANGHVI
Proprietor
CoP No. 3675/FCS 2259

Place : Mumbai
Date : 18th April, 2017